



Contact Information

Company \_\_\_\_\_

Office Phone \_\_\_\_\_

Contact Name \_\_\_\_\_

Home Phone \_\_\_\_\_

Mailing Address \_\_\_\_\_

Cell Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Fax \_\_\_\_\_

E-mail \_\_\_\_\_

Web Site \_\_\_\_\_

Company or Group Information (Please include your company brochure)

Private Corporation  Public Corporation Stock exchange: \_\_\_\_\_ Symbol: \_\_\_\_\_

Year established: \_\_\_\_\_ Number of employees: \_\_\_\_\_

Net earnings: \$ \_\_\_\_\_ Gross sales: \$ \_\_\_\_\_

Equity available for acquisitions: \$ \_\_\_\_\_

Private Equity Group  Merchant Bank  Venture Capital  Financial Institution  Other \_\_\_\_\_

Number of acquisitions completed in the past three years: \_\_\_\_\_

Date of last acquisition: \_\_\_\_\_

Describe specific nature of business or industries in which you operate: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Targeted Industries

Agriculture  Recreation/Entertainment  Construction  Wholesale/Distribution

Hospitality  Manufacturing  Technology  Petroleum

Retail  Services  Transportation  Other: \_\_\_\_\_

Describe specific acquisition and/or investment criteria: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



**Financial Parameters: (Platform or stand alone)**

	Annual Sales		Earnings (EBITDA)	
Minimum	\$		Minimum	\$
Maximum	\$		Maximum	\$

**Financial Parameters: (Add on)**

	Annual Sales		Earnings (EBITDA)	
Minimum	\$		Minimum	\$
Maximum	\$		Maximum	\$

**Management Preference**

- Will replace top management       Top management should remain

**Geographic Preference**

\_\_\_\_\_

**How did you hear about CornerStone Business Services?**

- Newspaper       Seminar       Referral \_\_\_\_\_  
 Internet       Mail       Other \_\_\_\_\_

I, the undersigned, attest that the information given above is accurate and truthful.

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**